# MARKET AT A GLANCE

Thursday, 10 July 2025



# **Indices Update**

# Intraday Technical Outlook

Indices	Rate	% Chg
Dow Jones	44458.3	0.49
Shanghai	3495.94	0.08
Sensex	83536.08	0.00
MSCI Asia Pacific	201.926	-0.04

Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	

Technical Commentary

# Currencies

Currencies	Rate	% Chg
USDINR	85.693	0.03
EURUSD	1.1739	0.17
USDJPY	145.8	-0.35
Dollar Index	97.34	-0.22

Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.
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Outlook

# Crude Oil NYMEX

Instruments

Break below \$64 expect further weakness. Else, recovery rallies expected.

Technical Commentary



### **International Market Rates**

Commodities	Rate	% Chg
Gold (\$/oz)	3331.70	0.32
Silver (\$/oz)	36.52	0.16
NYMEX Crude Oil (\$/bbl)	68.23	-0.22
NYMEX NG (\$/mmbtu)	3.212	-0.06
COMEX Copper (\$/Lbs)	5.6155	2.35
LME NICKEL (\$/T)	14979	0.00
LME LEAD (\$/T)	2056	-0.12
LME ZINC (\$/T)	2748	0.18
LME ALUMINIUM (\$/T)	2602	0.00

Gold KG	Break above Rs 97800 likely to extend rallies. Else,
Διισ	intraday momentum mostly choppy.



Outlook

## Silver KG Sep

**MCX** 

G If Rs 105000 remain hold, expect recovery rallies. Else, corrective selloffs is likely.



### Crude Oil Jul

It is required to break above Rs 5900 to extend rallies. If not may see corrective selloffs for the day.



### Natural Gas Jul

Choppy with mild negative bias expected the day.



## Copper Jul

While prices stay below Rs 900 intraday momentum mostly on the weaker side.

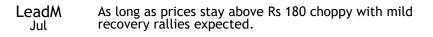


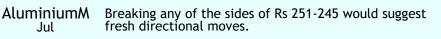
# Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	96963	0.53
Silver mini	107106	-0.10
Crude oil	5882	0.06
Natural Gas	273.4	0.11
Copper	889.00	0.58
Nickel	1870.00	0.00
Lead	182.00	0.69
Zinc	257.84	0.02
Aluminium	250.10	0.22

# Nickel Prices remain choppy with nil volume.















# Thursday, 10 July 2025

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	MCX TECHNICAL LEVELS							
	COMMODITY	<b>S</b> 1	<b>S2</b>	<b>S3</b>	Pivot	R1	R2	R3
	GOLD AUG5	95987	95512	95223	96276	96751	97040	97515
	GOLDM AUG5	95991	95532	95227	96296	96755	97060	97519
DILLION	<b>GOLD GUINEA JUL5</b>	77461	77174	76979	77656	77943	78138	78425
BULLION	SILVER SEP5	106821	106378	105648	107551	107994	108724	109167
	SILVERM AUG5	108479	108071	107428	109122	109530	110173	110581
	SILVER MIC AUG5	108483	107913	108636	107760	108330	107607	108177
	COPPER JUL5	882.5	876.1	865.8	892.8	899.2	909.5	915.9
BASE METALS	LEAD JUL5	181.8	181.4	182.0	181.2	181.7	181.1	181.5
DASE METALS	ZINC JUL5	256.4	254.9	254.0	257.3	258.8	259.7	261.2
	ALUMINIUM JUL5	248.9	247.6	246.7	249.8	251.2	252.1	253.4
ENERGY	NATURALGAS JUL5	266.8	260.6	250.4	277.0	283.2	293.4	299.6
LINLINGT	CRUDE OIL JUL5	5822	5765	5721	5866	5923	5967	6024
INDICES	MCX BULLDEX	22405	22356	22312	22449	22498	22542	22591
		G	LOBAL B	BENCHM	ARKS			
	100 GOLD JUL25	3292.7	3271.3	3260.7	3303.3	3324.7	3335.3	3356.7
	SILVR 5000 JUL25	36.37	36.10	35.94	36.53	36.79	36.95	37.22
NYMEX/COMEX	LIGHT CRUDE AUG5	67.68	67.07	66.44	68.31	68.92	69.55	70.16
	NAT GAS AUG25	3.12	3.03	2.91	3.24	3.33	3.45	3.54
	HG COPPER JUL25	5.38	5.24	5.09	5.53	5.66	5.81	5.94
	ZINC	2694	2777	2634	2837	2754	2897	2814
LME	LEAD	1997	1980	1947	2030	2047	2080	2097
	ALUMINIUM	2607	2591	2568	2630	2646	2669	2685

BULLISH BEARISH MLD BULLISH MILD BEARISH +RANGE BOUND - RANGE BOUND

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